DIGITAL CONTENT STRATEGIES & EXPERIMENTS IN ALMA REGIONS

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Capital Markets Day 2016



Informati



ALMA REGIONS & WHAT'S NEW



Alma Regions

4 Regional Newspapers

AAMULEHTI Lapín Kansa POHJOLAN SANOMAT SATAKUNNAN KANSA



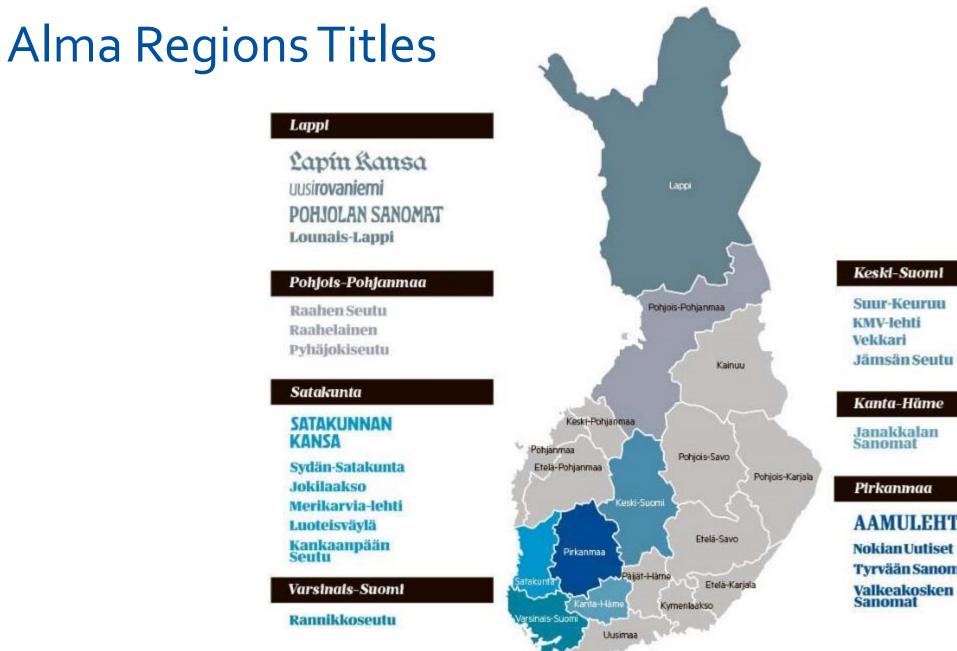
14 LocalNewspapersstrong local brandsin 4 provinces,subscription based

6 City Papers widening the offering of the regional and local titles



Alma Manu printing and delivery





AAMULEHTI Tyrvään Sanomat

THE BASIS: STREAMLINED, COST-EFFICIENT OPERATIONS

Centralized operations. Uniform processes: web cms's, print formats, production systems, workflows. High productivity, sharing content in non-overlapping markets. Organized for customer needs, not for products.

Leading local top of mind brands.



THE BAD NEWS

It's hard to produce content that consumers are genuinely willing to pay for.



THE GOOD NEWS

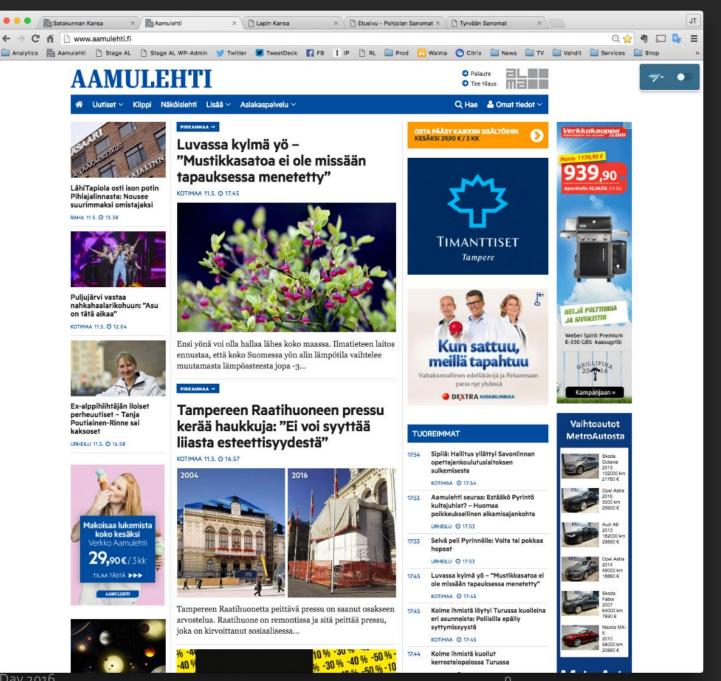
We are very good at it.



REDESIGNED SITES OPTIMIZED FOR PAID CONTENT

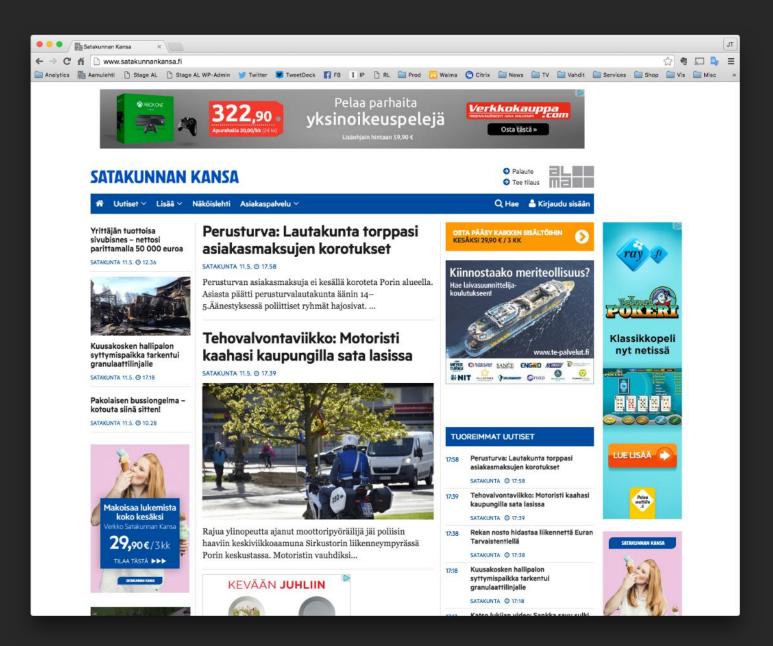
All content has a revenue mechanism – including local brands by the end of May.



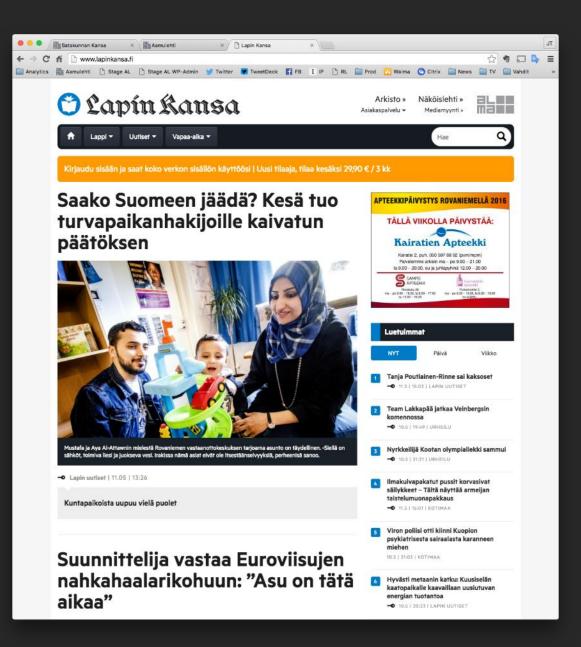




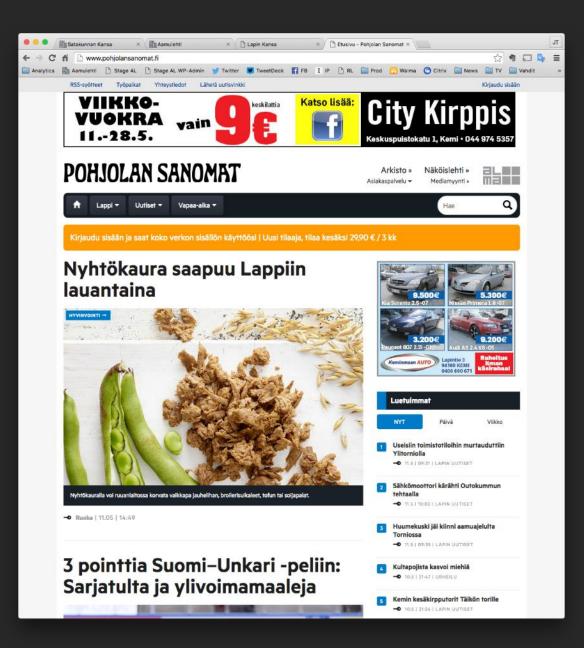
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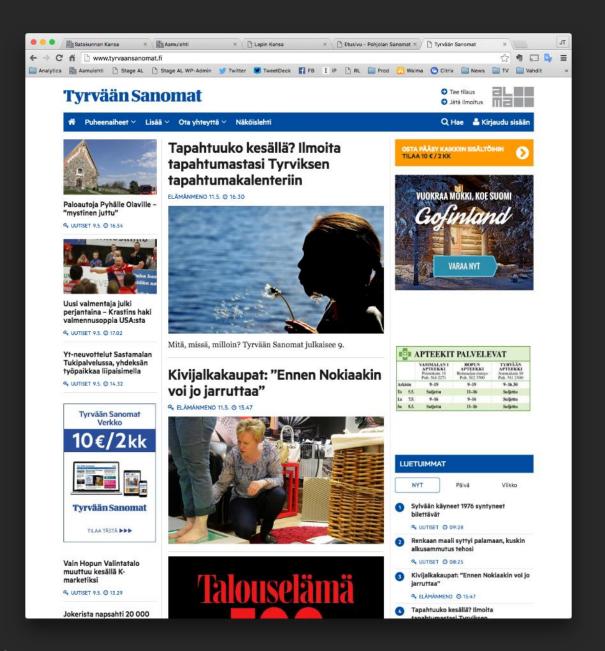














EXCLUSIVE NEWS APP, SUBSCRIBER ONLY

Top of line speed and usability. Available as part of subscription or as paid app through app stores.







Luvassa kylmä yö – "Mustikkasatoa ei ole missään tapauksessa menetetty"



Tampereen Raatihuoneen pressu kerää haukkuja: "Ei voi syyttää liiasta esteettisyydestä"

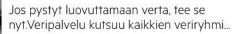
KOTIMAA | 16.56

Tampereen Raatihuonetta peittävä pressu on saanut osakseen arvostelua. Raatihuo...



Verenluovuttajia tarvitaan nyt poikkeuksellisen paljon: "Tilanne on huonontunut usean viikon"

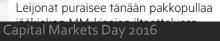
KOTIMAA | 15.22





3 pointtia Suomi–Unkari -peliin: Sarjatulta ja ylivoimamaaleja

• URHEILU | 15.53



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ΜΜ-JÄÄKIEKKO



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MM-kiekko: Saros luistelee maalille illan ottelussa, Kivistön passi leimattiin

• URHEILU | 12.52

Suomen maalivahtina illan MM-jääkiekkoottelussa Pietarissa Unkaria vastaan aloit...

Mentaalivalmentaja nuorista huippujääkiekkoilijoista: "Yksin ei saa jättää"

• URHEILU | 10.5.2016 17.15

Suomen MM-joukkue jääkiekkokisoissa Pietarissa on nuori. Penkkiurheilijat ja fan...



Ruotsin media pelkää Suomen tulevan MM-kisoissa vastaan: "Se olisi pahinta, mitä voi tapahtua"

• URHEILU | 10.5.2016 13.07

Jääkiekon MM-kisojen pettymyksiin kuuluu Ruotsi. Se on menettänyt kolmes...

Pihlström: "Nyt oli ensimmäinen iso



7.5.2016

6.5.2016

8.5.2016

MOST IMPORTANT: THE CUSTOMER

We have the best knowledge on the local customer's needs. Company wide, rolling customer safaris for the whole personnel. Content designed specifically for the local audiences.

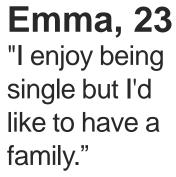


Who do we write for? Aamulehti's personas, validated through research.









Ville, 34 "I would like to enjoy free time, but it's very hard for an entrepreneur."

Elina, 40 "I value hobbies and being with my husband and friends, but



"I keep gaining

weight, but I

JP, 51



Tuula, 64 "I have all the gadgets and an iPad, but whould could teach me how to use them?"

Pertti, 72 "I'm a widow and would like to find a new spouse, but what would others think if I went dating?"

love sausages. The job's boring but I'm managing the too afraid to house and the change." kids takes all my time."

WHAT IS VALUABLE FOR THE CUSTOMER?

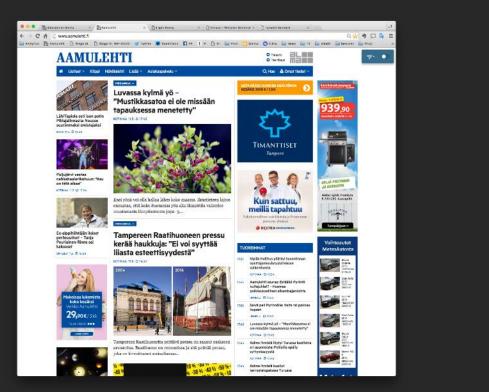
According to numbers: Unique local content. Quality stories. Longform. Accurate and truthful reporting. Serious journalism that helps the customer with her everyday tasks.

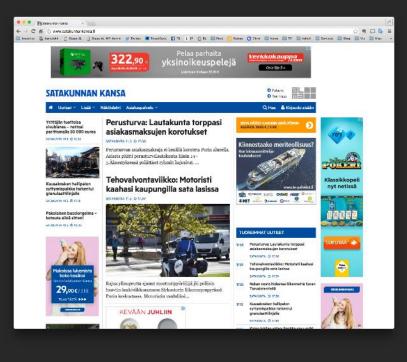


FINDING THE BEST BUSINESS MODELS BY EXPERIMENTING IN DIFFERENT BRANDS

Alma Regions as a Laboratory







Metered paywall: aamulehti.fi and satakunnankansa.fi









Hard paywall: lapinkansa.fi, pohjolansanomat.fi, all local titles



Lapin Kansa and Pohjolan Sanomat

Hard paywall introduced after summer 2015.

Current digital monthly reach with hard paywall is bigger than with free site one year ago.

Digital only subscriptions currently up 67 % compared to last year.

Satakunnan Kansa

Metered paywall introduced in February.

Digital only subscriptions up 48 % (Q1 2014 to 2015).



GATHER DATA, CHANGE FAST

All sites powered by the same WordPress solution. Centrally managed, cost efficient, rapid development cycle. Revenue tactics and paywalls can be adjusted very fast. Minimal time to roll out new products.



THANK YOU. QUESTIONS?

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